

Confirmation of Treatment as a Corporate Professional Investor and Risks and Consequences thereof

被視為法團專業投資者的確認書及所涉及的風險與後果

We, Mont Avenir Capital Limited ("Mont Avenir", "we" or "us") (CE number BOG353), are registered with the Securities and Futures Commission under the Securities and Futures Ordinance (Cap. 571) (the "Securities and Futures Ordinance") to engage in Type 1 (dealing in securities) regulated activities in Hong Kong.

未來金融有限公司(「未來金融」、「本公司」)(中央編號BOG353)根據《證券及期貨條例》(第571章)(「《證券及期貨條例》」)在證券及期貨事務監察委員會註冊，可在香港從事第1類(證券交易)受規管活動。

Based on the information and documents you provided to us, you fall within the definition of "professional investor" ("Professional Investor") under section 1 of Part 1 of Schedule 1 to the Securities and Futures Ordinance and are a "Corporate Professional Investor" under paragraph 15.2 of the Code of Conduct for Persons Licensed by or Registered with the Securities and Futures Commission (as amended from time to time) (the "Code").

根據貴法團提供給本公司的資料和文件，貴法團屬於證券及期貨條例附表1第1部第1條中所定義的「專業投資者」(「專業投資者」)，及符合經不時修訂的《證券及期貨事務監察委員會持牌人或註冊人操守準則》(「《證監會操守準則》」)第15.2段中所定義的「法團專業投資者」。

Accordingly, we will treat you as a "Corporate Professional Investor" under the Code in respect of all products and/or markets when you deal with us.

有鑒於此，當貴法團與本公司進行交易時，本公司將就所有產品及/或市場而言，將貴法團視為《證監會操守準則》下的「法團專業投資者」。

Consequences of being a Professional Investor

成為專業投資者的風險及後果

As a consequence of you being a Professional Investor, Mont Avenir will be able to:

由於貴法團屬於專業投資者，未來金融將：

- (i) offer you securities and investment products which are not authorized by the SFC and in relation to which the prospectus requirements under the Companies Ordinance do not apply; and
能夠向貴法團發行並未被證監會許可的證券及投資產品，而與此相關的《公司條例》下的發行章程規定並不適用
- (ii) be able to make unsolicited calls to you for the purpose of marketing or recommending securities and other investment products; and.
為行銷或推薦證券及其他投資產品之目的，能夠對貴法團進行未獲邀約的造訪；及
- (iii) in relation to any offer of securities, not be required to provide you with materials or information in the form prescribed by section 175 of the SFO
關於證券的任何要約，無須按照《證券及期貨條例》第175條規定的形式向貴法團提供資料或資訊。

Mont Avenir will not require to provide us with contract notes, statements of account or receipts in accordance with the Securities and Futures (Contract Notes, Statements of Account and Receipts) Rules, unless we notify Mont Avenir otherwise in writing.

本公司明白除非本公司向未來金融作出指示，未來金融是不需要按《證券及期貨(成交單據、戶口結單及收據)規則》內規定之方式向本公司提供成交單據、戶口結單或收據。

Risks and Consequences of being treated as a Corporate Professional Investor

被視作法團專業投資者的風險及後果

Until such time as you withdraw from being, or (b) cease to qualify to be, treated as a Corporate Professional Investor for the purposes of the Code, then pursuant to paragraph 15.5 of the Code, Mont Avenir is not required to:

在貴法團(a) 撤回被視作，或(b) 不再有資格被視作《操守準則》所指的法團專業投資者之前，則根據《操守準則》第15.5段的規定，本公司將無須：

- (i) provide you with information about Mont Avenir or inform you of the identity and status of our employees and others acting on

our behalf;

向貴法團提供有關未來金融的資訊，或者告知貴法團有關代表未來金融行事的員工及其他人的身份及資格；

- (ii) confirm promptly with you the essential features of a transaction after effecting a transaction for you; and
為貴法團執行某個交易後立即向貴法團確認該交易的基本特點；及
- (iii) provide you with documentation on the Nasdaq-Amex Pilot Program.
向貴法團提供有關納斯達克-美國證券交易所實驗計畫的文檔

Risk and Consequences of passing Corporate Professional Investor Written Assessment

通過法團專業投資者書面評估的風險及後果

Pursuant to the provisions of paragraph 15.3A of the Code, if Mont Avenir assess in writing, in respect of a particular product type or market, that:

根據《操守準則》第 15.3A 段的規定，如果未來金融就特定產品種類或市場進行書面評估：

- (i) You have an appropriate corporate structure and investment process and controls;
貴法團具備適當的公司結構，並制定了適當的投資流程和控制措施；
- (ii) The person(s) responsible for making investment decisions on behalf of you have sufficient investment background; and
代表貴法團作出投資決定的負責人具備充分的投資背景；及
- (iii) You are aware of the risks involved in Mont Avenir not undertaking the matters set out in paragraph 15.4 of the Code, which will be considered in terms of the person(s) responsible for making you investment decisions,
貴法團知悉未來金融不完成《操守準則》第 15.4 段所述事項涉及的風險，對此貴法團負責投資決定的人應予以考慮。

Pursuant to paragraph 15.4 of the Code Mont Avenir is not required to:

則根據《操守準則》第 15.4 段的規定，未來金融無須：

- (i) establish your financial situation, investment experience, and investment objectives;
確立貴法團的財務狀況、投資經驗及投資目的；
- (ii) ensure the suitability of any recommendation or solicitation to you;
確保向貴法團作出的任何建議或招攬行為的合適性；
- (iii) assess your knowledge of derivatives and characterize you based on your knowledge of derivatives;
評估貴法團對衍生工具的認識，並按照貴法團對衍生工具的認識將貴法團分類；
- (iv) enter into a written agreement with you or provide you with relevant risk disclosure statements;
同貴法團簽訂書面協議或提供相關的風險披露聲明；
- (v) provide you with transaction related information such as (A) the capacity (principal or agent) in which Mont Avenir act, (B) our affiliation with the product issuer, (C) details of monetary and non-monetary consideration that Mont Avenir or our affiliates may receive, and (D) terms and conditions in generic terms under which you may receive a discount of fees and charges from us;
向貴法團提供交易相關資訊，如 (A) 未來金融行事的身份(主事人或代理人)，(B) 未來金融與產品發行人的關聯關係，(C) 未來金融或未來金融的關聯方可能收到的金錢及非金錢對價的詳情，及(D) 貴法團可能收到未來金融費用及收費折扣的通用條款及條件
- (vi) if you have a discretionary account with Mont Avenir, obtain from you an authority in a written form prior to effecting transactions for you without your specific authority; and
如貴法團在未來金融開有全權委託帳戶，在為貴法團進行未經貴法團特定授權的交易之前，先向貴法團取得書面授權；及
- (vii) if you have a discretionary account with Mont Avenir, explain the authority that you have provided to us to effect transactions for

you without your specific authorization or to confirm such authority on annual basis.

如貴法團在未來金融開有全權委託帳戶，解釋貴法團已授予未來金融的、未經貴法團特定授權為貴法團進行交易的授權，或者每年確認該項授權 一次。

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Rights as a Corporate Professional Investor 作為法團專業投資者的權利

Please note that you have the right to withdraw from being treated as a Corporate Professional Investor for the purposes of the Code in respect of all products or markets or any part thereof at any time during the course of your relationship with Mont Avenir. If you wish to change your status, you must advise us in writing not less than 14 days and we will arrange for the necessary documentation to be prepared or provided.

請注意，在貴法團與未來金融交易的任何時間內，貴法團有權關於所有或任何部分產品或市場撤回被視作《操守準則》所指的法團專業投資者。若貴法團希望更改貴法團的身份，貴法團必須最少提前14天書面通知未來金融，未來金融將安排編制或提供必要的文檔。

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By signing and returning the declaration of this confirmation, you give consent to Mont Avenir treating you as a Corporate Professional Investor for the purposes of the Code for the products and markets set out in this confirmation.

簽署並返還本函的聲明，即表明貴法團同意未來金融將貴法團視作《操守準則》所指的、有關該聲明所列產品和市場的法團專業投資者。

Finally, if you agree to be treated as a Corporate Professional Investor, Mont Avenir is required to carry out a confirmation exercise annually to enable us to ensure that you continue to fulfill the requisite requirements under the Securities and Futures (Professional Investor) Rules (Cap. 571D). At the time of each annual confirmation exercise, Mont Avenir will remind you in writing of (i) the risks and consequences of being treated as a Corporate Professional Investor, and (ii) your right to withdraw from being treated as a Corporate Professional Investor for the purposes of the Code, whether in respect of all products or markets or any part thereof.

最後，若貴法團同意被視為法團專業投資者，未來金融須每年確認一次以使未來金融能夠確保貴法團持續符合《專業投資者規則》的必要規定。在每次年度確認時，未來金融將書面提醒貴法團注意 (i)被視作法團專業投資者的風險及後果，及 (ii)貴法團有權撤回被視作《操守準則》所指的法團專業投資者的權利，無論是關於所有產品或市場或其任何部分。

If you have any questions about this notification, please contact Mont Avenir Capital Limited at +852 3105 1653.
貴法團對此通知如有任何疑問，請聯繫未來金融有限公司 +852 3105 1653。

Client Declaration 客戶聲明

We, _____ hereby confirm and consent to Mont Avenir Capital Limited to treating us as a Corporate Professional Investor for the purposes of the Code of Conduct for Persons Licensed by or Registered with the Securities and Futures Commission (as amended from time to time) (“the Code”). We also acknowledge and accept (i) the risks and consequences of being treated as a Corporate Professional Investor, and (ii) your right to withdraw from being treated as a Corporate Professional Investor for the purposes of the Code, whether in respect of all products or markets or any part thereof.

本法團 _____ 特此確認並同意未來金融有限公司將我們視為《證券及期貨事務監察委員會持牌人或註冊人行為守則》(經不時修訂)(「**《證監會操守準則》**」)下的法團專業投資者。我們同時承認並接受(i)被視作法團專業投資者的風險及後果，及 (ii)貴法團有權撤回被視作《操守準則》所指的法團專業投資者的權利，無論是關於所有產品或市場或其任何部分。

Authorized Signature 授權簽名

Name 姓名:

Title 職稱:

Date 日期: